

IPAMC/SE/37/26-27

July 16, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip code: 544658

To,
National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: ICICIAMC

Dear Sir/Madam

Sub: Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2026

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, we request you to please find enclosed herewith Reconciliation of Share Capital Audit Report received from Parikh Parekh & Associates, Practicing Company Secretaries for the quarter ended June 30, 2026.

We request you to kindly take the same on records.

For ICICI Prudential Asset Management Company Limited

RAKESH Digitally signed
by RAKESH
RAMESH RAMESH SHETTY
SHETTY Date: 2026.07.16
16:12:29 +05'30'

Rakesh Shetty
Chief Compliance Officer & Company Secretary
Membership No.: A15506

Encl.: as above

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: L99999DL1993PLC054135

Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400055 **Tel:** +91 22 6647 0200/2652 5000

Fax: +91 22 6666 6582/83, **website:** www.icicipruamc.com, **email id:** enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 , **Tel No.:** 022 26852000, **Fax No.:** 022-2686 8313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

To

ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED

12th Floor, Narain Manzil 23,
Barakhamba Road, New Delhi,
Delhi- 110001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **ICICI Prudential Asset Management Company Limited** ('the Company') and its Registrar and Share Transfer Agent (RTA), KFin Technologies Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	June 30, 2026
2.	ISIN:	INE346A01027
3.	Face Value:	Re. 1/- per share
4.	Name of the Company:	ICICI Prudential Asset Management Company Limited
5.	Registered Office Address:	12 th Floor, Narain Manzil 23, Barakhamba Road, New Delhi, Delhi- 110001
6.	Correspondence Address:	2 nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063
7.	Telephone & Fax Nos:	Tel. No.: 2652 5000 Fax No.: 2686 8313
8.	E-mail Address:	amcinvestors@icicipruamc.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	4,94,25,8520	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)	4,94,25,8520	100.00
	BSE Limited	4,94,25,8520	100.00
	National Stock Exchange of India Limited	4,94,25,8520	100.00
12.	Held in dematerialised form in CDSL	45,77,211	0.93
13.	Held in dematerialised form in NSDL	48,96,81,304	99.07
14.	Physical	5	0.00
15.	Total No. of shares (12+13+14)	4,94,25,8520	100
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	NA	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
No change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Rakesh Ramesh Shetty Chief Compliance Officer & Company Secretary Membership No.: A15506 Tel No.: 26525000 Fax No.: 2686 8313
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Jigyasa. N. Ved Parikh Parekh & Associates FRN: P1987MH010000 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232 / 26301233 FCS. No.: 6488 CP No.: 6018 PR No.: 6389/2025
24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited Registration No.: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400 070, Maharashtra Phone No.: +022 4617 0911 email id : Einward.ris@kfintech.com Website: https://www.kfintech.com/
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-

For Parikh Parekh & Associates
Company Secretaries

Place: Mumbai
Date: July 06, 2026

Signature:

Jigyasa
Nilesh Ved

Digitally signed by
Jigyasa Nilesh Ved
Date: 2026.07.06
17:46:23 +05'30'

Jigyasa. N. Ved
FCS No: 6488 CP No: 6018
UDIN: F006488H000758811